



FAMILY Medicaid 0-1

Table of Contents

Supersedes: MA 01-(12/01/2015)

| <u>Section Number</u> | <u>Title/Content</u> | <u>Revision Date</u> |
|-----------------------------------|---|----------------------|
| 0-1 | Table of Contents | 10/20/2022 |
| 0-2 | Introduction | 07/01/2016 |
| 0-3 | Acronyms and Glossary | 01/01/2020 |
| 000 Tables and Standards | | |
| 001 | General Resource Limit | 04/01/2021 |
| 002 | Medically Needy Income Limit | 10/20/2022 |
| 003 | ACA Parent Caretaker Relative Income Limit | 04/01/2022 |
| 004 | ACA Pregnancy Income Limit | 04/01/2022 |
| 005 | Healthy Montana Kids Program Income | 04/01/2022 |
| 006 | Breast and Cervical Cancer Treatment Income | 04/01/2022 |
| 007 | ACA Adult and ACA Adult Medicaid Income | 04/01/2022 |
| 100 Application Processing | | |
| 101-1 | Confidentiality | 07/01/2016 |
| 102-1 | Civil Rights | 07/01/2016 |
| 102-2 | General Complaints | 07/01/2016 |

| | | |
|-------|------------------------------------|------------|
| 103-1 | Application Processing | 07/01/2016 |
| 103-2 | Interview | 07/01/2016 |
| 103-3 | Client Rights and Responsibilities | 07/01/2016 |
| 103-4 | Verification and Documentation | 01/01/2020 |
| 103-5 | Processing | 07/01/2016 |
| 103-6 | Voter Registration | 07/01/2016 |
| 104-1 | Retroactive Medicaid Coverage | 05/01/2017 |
| 105-1 | Presumptive Eligibility | 07/01/2016 |

200 Groups Covered

| | | |
|--------|--|------------|
| 200 | General Overview | 07/01/2016 |
| 200-1 | ACA Filing Unit | 07/01/2016 |
| 201-1 | ACA Parent/Caretaker Relative (Family MA) | 07/01/2016 |
| 201-2 | ACA Pregnancy | 07/01/2016 |
| 201-3 | Child Newborn | 07/01/2016 |
| 201-4 | Healthy Montana Kids Plus (HMK+) | 07/01/2016 |
| 201-5 | Healthy Montana Kids | 07/01/2016 |
| 201-6 | Former Foster Care | 07/01/2016 |
| 201-7 | ACA Adult | 01/01/2018 |
| 201-8 | ACA Adult Medicaid | 07/01/2016 |
| 201-9 | Breast and Cervical Cancer Treatment Program | 11/03/2019 |
| 201-10 | Family Medically Needy | 07/01/2016 |
| 201-11 | Qualified Pregnant Woman | 07/01/2016 |
| 201-12 | Pregnancy Extended | 07/01/2016 |
| 201-13 | Family Transitional Medicaid | 02/01/2019 |
| 201-14 | Plan First | 12/01/2020 |
| 202-1 | Adding and Removing Household Members | 10/20/2022 |

300 Non-Financial Requirements

| | | |
|-------|---|------------|
| 300 | Non-Financial Overview | 07/01/2016 |
| 301-1 | Citizenship and Identity | 10/20/2022 |
| 301-2 | Alien Status | 07/01/2016 |
| 301-3 | Emergency Status for Aliens | 07/01/2016 |
| 302-1 | State Residency | 07/01/2016 |
| 302-2 | Temporary Absence | 07/01/2016 |
| 303-1 | Social Security Number | 07/01/2016 |
| 304-1 | Health Insurance Coverage-Overview | 07/01/2016 |
| 304-2 | Health Insurance Coverage-HIPPS | 07/01/2016 |
| 304-3 | Health Insurance Coverage-Trauma Questionnaires | 07/01/2016 |
| 304-4 | Liens and Estate Recovery | 07/01/2016 |
| 304-5 | Maximum Out of Pocket | 01/01/2018 |
| 305-1 | Age | 07/01/2016 |
| 306-1 | Managed Care Program | 07/01/2016 |
| 307-1 | COBRA 75 | 10/01/2017 |
| 308-1 | Common Law Marriage | 07/01/2016 |
| 309-1 | HMK-Other Insurance | 07/01/2016 |

400 Resources

| | | |
|-------|--|------------|
| 400 | Resource Overview | 07/01/2016 |
| 401-1 | Ownership, Accessibility, Equity Value | 07/01/2016 |
| 402-1 | Countable and Excluded Resources | 01/01/2021 |
| 402-2 | Native American Resources | 07/01/2016 |
| 402-3 | Trust Funds | 03/01/2017 |
| 403-1 | Vehicles | 07/01/2016 |
| 404-1 | Asset Transfers | 03/01/2017 |
| 404-2 | Penalty Period for Asset Transfers | 01/01/2017 |

| | | |
|-------|--|------------|
| 404-3 | Asset Transfers Involving Life Estates | 07/01/2016 |
|-------|--|------------|

| | | |
|-------|---|------------|
| 404-4 | Asset Transfers to Trusts on or after 8/11/93 | 07/01/2016 |
|-------|---|------------|

500 Income

| | | |
|-----|-----------------|------------|
| 500 | Income Overview | 01/01/2020 |
|-----|-----------------|------------|

| | | |
|-------|-----------------|------------|
| 501-1 | Unearned Income | 06/01/2016 |
|-------|-----------------|------------|

| | | |
|-------|------------------------|------------|
| 501-2 | Native American Income | 06/06/2016 |
|-------|------------------------|------------|

| | | |
|-------|---------------|------------|
| 502-1 | Earned Income | 10/20/2022 |
|-------|---------------|------------|

| | | |
|-------|-----------------|------------|
| 503-1 | Self-Employment | 07/01/2016 |
|-------|-----------------|------------|

600 Eligibility & Benefit Determination

| | | |
|-------|-----------------------|------------|
| 601-1 | Prospective Budgeting | 07/01/2016 |
|-------|-----------------------|------------|

| | | |
|-------|----------------------------------|------------|
| 602-1 | Income Disregards and Deductions | 10/20/2022 |
|-------|----------------------------------|------------|

| | | |
|-------|---------|------------|
| 603-1 | Deeming | 07/01/2016 |
|-------|---------|------------|

700 Medically Needy

| | | |
|-----|--------------------------|------------|
| 700 | Medically Needy Overview | 03/01/2017 |
|-----|--------------------------|------------|

| | | |
|-------|-------------|------------|
| 701-1 | Cash Option | 07/01/2017 |
|-------|-------------|------------|

| | | |
|-------|---------------------|------------|
| 701-2 | Cash Option Refunds | 07/01/2016 |
|-------|---------------------|------------|

| | | |
|-------|-----------------|------------|
| 702-1 | Medical Expense | 01/01/2020 |
|-------|-----------------|------------|

800 Residential Medical Institutions

| | | |
|-------|--------------------|------------|
| 801-1 | Penal Institutions | 07/01/2016 |
|-------|--------------------|------------|

| | | |
|-------|------------------------|------------|
| 802-1 | Preadmission Screening | 07/01/2016 |
|-------|------------------------|------------|

| | | |
|-------|---------------------|------------|
| 803-1 | Resource Assessment | 07/01/2016 |
|-------|---------------------|------------|

| | | |
|-------|--|------------|
| 804-1 | Public and Mental Disease Institutions | 07/01/2016 |
|-------|--|------------|

| | | |
|-------|---|------------|
| 805-1 | Residential Chemical Dependency Treatment | 07/01/2016 |
|-------|---|------------|

| | | |
|-------|---|------------|
| 806-1 | Intermediate Care/Psychiatric Residential Treatment | 07/01/2016 |
|-------|---|------------|

900 Child Support

| | | |
|-------|------------------------|------------|
| 900 | Child Support Overview | 07/01/2016 |
| 901-1 | Cooperation | 07/01/2016 |

1000 Foster Care and Subsidized Adoption

| | | |
|--------|------------------------------|------------|
| 1000 | Foster Care Overview | 07/01/2016 |
| 1001-1 | Subsidized Adoption Overview | 07/01/2016 |

1300 Health Insurance Portability and Accountability Act

| | | |
|------|--|------------|
| 1300 | HIPAA Creditable Coverage & Release of Information | 07/01/2016 |
|------|--|------------|

1500 Case Management

| | | |
|--------|---|------------|
| 1501-1 | Reporting Changes | 07/01/216 |
| 1502-1 | Renewals | 07/01/2016 |
| 1503-1 | Notices | 07/01/2016 |
| 1504-1 | Over Issuance/Under Issuance | 07/01/2016 |
| 1505-1 | Fair Hearing, Administrative Review & Appeals | 07/01/2016 |
| 1506-1 | Case Notes | 07/01/2016 |
| 1507-1 | Program Compliance/Quality Control Reviews | 07/01/2016 |
| 1509-1 | Case File Retention/Archive/Destruction | 07/01/2016 |

Revised: 3/24/2022