

## Planning and Service Area Designation Process For Fiscal Years 2012 to 2015

This information is in regards to the designation process in Section 52-3-405 of the Montana Code Annotated which requires the Department of Public Health and Human Services to re-designate every four years the planning and services areas it utilizes for services to the aged. This process requires us to inform each Reservation's Tribal Council and each County's Commissioners of options they have and to request written response which must contain the rationale behind the request for their suggested change and clearly state their plan making the change by addressing the New Area Agency on Aging Criteria listed below. Written responses, for any of the Options selected, need to include the rationale as to the Council or Commissioners recommendation regarding the agency they would like to serve as their Area Agency on Aging for the next four year plan period which covers Fiscal Years 2012 to 2015.

In order to begin the planning process for developing the FY2012 to 2015 Area Agency on Aging Plans, the designation process needs to be completed by January 15, 2011. No response by a County's Commissioners or a Tribal Council by the January 15, 2011 deadline indicates that the Commissioners or Tribal Council agree to remain in their existing planning and service area with the current Area Agency on Aging that is serving them.

The following are the options you may consider in this redesignation process for the fiscal years 2012 through 2015:

**Option #1.** You may retain the Area Agency on Aging your County or Reservation is with by simply doing nothing. If we do not hear from you, your County or Reservation will automatically remain in the Planning and Services Area and re-designate the current Area

Agency on Aging as the agency to serve your County or Reservation in the capacity of an Area Agency on Aging.

**Option #2.** You may request to be placed in another existing Planning and Service Area, which geographically borders your County or Reservation, and choose to have the agency which is serving as the Area Agency on Aging for that Planning and Service Area designated as your Area Agency on Aging. A written rationale statement explaining why this option was selected needs to be submitted as part of your Designation Process. It needs to include the impact this change will have on the Area Agency on Aging and the remaining Counties and Reservations in the Planning and Service Area.

**Option #3.** You want to retain the current Planning and Service Area but would like the Department to consider a new agency or organization to serve as the Area Agency on Aging. A written rationale statement explaining why this option was selected needs to be submitted with your Designation Process. The rationale needs to include the capacity of the new agency or organization to function as an Area Agency on Aging.

**Option #4.** Currently, there are ten agencies designated by the Office on Aging in the Department of Public Health and Human Services' Senior and Long Term Care Division to serve as Area Agencies on Aging. State law allows for up to twelve Area Agencies on Aging. You may request to have your County or Reservation designated as a Planning and Service Area and select an agency or organization to be considered as the Area Agency for the Planning and Service Area. A written rationale statement needs to be submitted with your Designation Process explaining why this option was selected and addresses each of the items under the New Area Agency on Aging criteria listed below.

**Note:** If a County or Reservation were to chose either Option #3 or #4, that unit of government would have to absorb all of the administration costs associated with the new

Area Agency on Aging. Also, in order for a new agency to be designated as an Area Agency on Aging, the following requirements must be met.

#### New Area Agency on Aging Criteria

In order for a new agency to be designated as an Area Agency on Aging by the Office on Aging in the Department of Public Health and Human Services' Senior and Long Term Care Division, an agency shall:

1. Submit a letter of intent to the Office on Aging, by the County Commissioners and/or Tribal Government, requesting to be designated as a new area agency on aging. The letter needs to address the following:
  - a.. Identify the agency the Commissioners and/or Tribal Government intends to have serve as the Area Agency on Aging.
  - b. Identify the county or counties or Tribal entity which will make up the planning and service area to be covered by the Area Agency on Aging.
  - c. Identify members who will make up the Board of Directors of the Area Agency on Aging.
  - d. Provide a copy of the Area Agency's By-Laws.
  - e. Indicate the financial support for the administrative costs of the new area agency on aging and agree that there will be no long-term financial impact to the rest of the aging network in Montana.
2. Provide letters of support by the interested parties within the proposed planning and service area, including but not limited to county commissioners or Tribal government, service providers affected or impacted by this proposal, senior centers, senior citizens involved in the services offered.
3. Provide a copy of letter(s) to the current area agency on aging, from the County Commissioners or Tribal Government for each county or Tribal Government seeking new area agency on aging status, which address the following:

- a. Notifies the Area Agency and it's Executive Board of the intent to withdraw from the Area Agency.
  - b. Indicates the financial support for the administrative costs of the new area agency on aging and agrees that there will be no long-term financial impact to the rest of the aging network in Montana.
  - c. Includes agreements between other counties involved in the establishment of the new area agency on aging.
4. Provide a plan on how the area agency and it's programs will be marketed (advertising who the area agency is, what services they provide and how they are accessed).
5. Develop and submit an area plan to cover a four year period designated by the Office on Aging, utilizing the format provided by the Office on Aging.
6. Indicate how the agency will provide a comprehensive and coordinated system for:
  - a. The delivery of supportive and nutrition services; and
  - b. Where appropriate, the establishment, maintenance or construction of multipurpose senior centers.
7. Determine the extent of need for supportive services, nutrition services, and multipurpose senior centers, taking into consideration the number of older individuals who have the greatest economic need, the number of older individuals who have greatest social needs, with particular attention to older individuals residing in rural areas, /low income minority needs, and the number of older individuals who are Indians residing in such area.
8. Identify how the agency will evaluate the effectiveness of the use of resources in meeting needs of the senior citizens in the new planning and service area.
9. Identify how the agency will conduct periodic evaluations of, and public hearings on, activities carried out under the area plan, and an annual evaluation of the effectiveness of outreach.

10. Identify the providers of services the agency expects to enter into agreements for supportive services, nutrition services, or multi-purpose senior centers for provision of such services or centers to meet such needs.
11. Provide assurances that the integrity and public purpose of services provided will be maintained, and provide to the State a list and nature of each non-governmental contract or commercial relationship.
12. Provide assurances that part B funds will be allotted for the delivery of access to services, in-home services, and legal assistance.
13. Provide for the establishment and maintenance of ombudsman services and information, referral and assistance services.
14. Set specific objectives for providing services to older individuals with greatest economic need and older individuals with greatest social need.
15. Serve as the advocate and point of reference for the elderly within the community by monitoring, evaluating, and commenting upon all policies, hearings, budgets, and community actions which affect the elderly.
16. Use outreach efforts that will identify individuals eligible for assistance.
17. Assure that each activity undertaken by the agency will include a focus on the needs of low-income minority older individuals.
18. Identify how the area agency will furnish technical assistance and information in a timely manner to providers of supportive services, nutrition services, or multipurpose senior centers in the planning and service area and how the area agency will get information back from providers.
19. Establish an advisory council to advise on matters relating to the development, administration, and operation of the area plan.
20. Develop and publish methods by which priority of services is determined.
21. Establish procedures for coordination with providers of services for older individuals at the local level.

Note - Facilitate the coordination of community-based, long-term care services.

22. Identify organizations involved in the prevention, identification, and treatment of the abuse, neglect, and exploitation of older individuals, and determine the extent to which the need for services is unmet.
23. Specify how the provider intends to satisfy the service needs of low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in the area served by the provider.
24. Establish a grievance procedure for older individuals who are dissatisfied with or denied services.
25. Assure a drug free work environment.
26. Coordinate Title III and VII services with services provided under Title VI.
27. Indicate how the area agency will provide each service - directly or by contract. If services are to be provided directly by the area agency, the area agency will have to request a waiver.

The designation process for Fiscal Years 2012 through 2015 needs to be completed and submitted by January 15, 2011 to the Office on Aging in the Senior and Long Term Care Division, P.O. Box 4210, Helena, Montana 59604-4210. If we have not received your designation changes by the January 15, 2011 deadline, we will take that as your reply to remain in the current Planning and Service Area with the current Area Agency on Aging.

We encourage you to contact your senior center(s), service providers and senior citizens for input prior to making your decision.

If you have any questions regarding this process, please contact Charlie Rehbein at 1-800-332-2272 or 406-444-4077.