

DEPARTMENT OF  
PUBLIC HEALTH AND HUMAN SERVICES



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POLICY MEMO

TO: State and Contracted Case Managers

RE: Medicaid Medical Savings Account

FROM: Jeff Sturm

Senate Bill # 433 introduced by Senator Greg Lind establishes a pilot program for the use of Medicaid funds not expended for the provision of basic health and safety services by individuals with Developmental Disabilities; requiring the Department to establish individual accounts for certain persons with Developmental Disabilities; limiting the purposes for which the funds in the accounts may be used; requiring the Department to monitor the use of the accounts; requiring a report to the legislature; authorizing the Department to adopt rules for purposes of the program and providing an effective date (July 1, 2005) and a termination date (January 1 2011).

The Developmental Disabilities Program has created a brochure which is to be presented and discussed with each adult in services annually with the exception of those in the Community Supports Program. There is a form included in the brochure which must be filled out, dated and signed and placed in the individual's case file.

Each Case Manager will receive a packet with this letter and 20 brochures. If you need more please contact Sandi Cory by e-mail at [scory@mt.gov](mailto:scory@mt.gov).